CANADIAN BUSINESS

Best Canadian Stocks: Grading 200 giants for 2019

We gave each a score for value and growth. A few made it into the Hall of Heroes!

Jan 8, 2019 Norm Rothery



If you haven't

already, find out how we graded the stocks and then take a look at each of our CB Heroes in detail.

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Name	Ticker	Industry Group	Industry Subgroup	Price (Nov 20, 2018)	Revenue (\$M)	Market Capitalization (\$M)
Aecon Group	ARE	Engineering&Construction	Building-Heavy Construct	\$18.63	\$3,003	\$1,116
Ag Growth International	AFN	Machinery-Diversified	Machinery-Farm	\$53.38	\$888	\$979
Agnico Eagle Mines	AEM	Mining	Gold Mining	\$47.71	\$2,942	\$11,183
AGT Food	AGT	Food	Food-Misc/Diversified	\$16.30	\$1,538	\$395
Aimia	AIM	Advertising	Advertising Services	\$3.70	\$1,331	\$564
Air Canada	AC	Airlines	Airlines	\$24.75	\$17,639	\$6,751
Alamos Gold	AGI	Mining	Gold Mining	\$4.69	\$862	\$1,831

Algonquin Power	AQN	Energy-Alternate Sources	Energy-Alternate Sources	\$13.77	\$2,321	\$6,526
Alimentation Couche-Tard	ATD.B	Retail	Retail-Convenience Store	\$64.31	\$74,693	\$36,298
AltaGas	ALA	Pipelines	Pipelines	\$15.70	\$3,290	\$4,221
ARC Resources	ARX	Oil&Gas	Oil Comp- Explor&Prodtn	\$10.64	\$1,515	\$3,766
Aritzia	ATZ	Retail	Retail-Apparel/Shoe	\$18.11	\$797	\$2,169
ATCO	ACO.X	Electric	Electric-Integrated	\$40.16	\$5,008	\$4,609
Athabasca Oil	ATH	Oil&Gas	Oil Comp- Explor&Prodtn	\$1.04	\$878	\$536
ATS Automation	ATA	Machinery-Diversified	Machinery-General Indust	\$16.82	\$1,160	\$1,583
AutoCanada	ACQ	Retail	Retail-Automobile	\$11.74	\$3,101	\$322
B2Gold	вто	Mining	Gold Mining	\$3.49	\$1,494	\$3,456
Bank of Montreal	ВМО	Banks	Commer Banks Non- US	\$96.82	\$30,800	\$61,997
Bank of Nova Scotia	BNS	Banks	Commer Banks Non- US	\$69.67	\$38,931	\$85,542
Barrick Gold	ABX	Mining	Gold Mining	\$17.35	\$10,033	\$20,258
Baytex Energy	BTE	Oil&Gas	Oil Comp- Explor&Prodtn	\$2.39	\$1,001	\$1,324
BCE	BCE	Telecommunications	Telecom Services	\$55.35	\$23,211	\$49,705
Bird Construction	BDT	Engineering&Construction	Building&Construct- Misc	\$6.89	\$1,374	\$293
BlackBerry	ВВ	Software	Applications Software	\$11.53	\$1,169	\$6,201
BMTC Group	GBT	Retail	Retail-Home Furnishings	\$15.31	\$748	\$534
Bombardier	BBD.B	Aerospace/Defense	Aerospace/Defense	\$2.13	\$22,074	\$5,199
Brookfield Asset Management	BAM.A	Private Equity	Private Equity	\$56.68	\$71,373	\$54,333
BRP	DOO	Leisure Time	Recreational Vehicles	\$42.33	\$4,847	\$5,166

CAE	CAE	Aerospace/Defense	Aerospace/Defense- Equip	\$26.29	\$2,951	\$7,001
Calfrac Well Services	CFW	Oil&Gas Services	Oil-Field Services	\$3.62	\$2,243	\$523
Cameco	CCO	Mining	Non-Ferrous Metals	\$15.73	\$2,069	\$6,226
Canaccord Genuity	CF	Diversified Finan Serv	Finance-Invest Bnkr/Brkr	\$6.72	\$1,206	\$778
Canadian Natural Resources	CNQ	Oil&Gas	Oil Comp- Explor&Prodtn	\$35.04	\$22,389	\$42,501
Canadian Tire	CTC.A	Retail	Retail-Discount	\$149.23	\$13,891	\$9,850
Canadian Utilities	CU	Gas	Gas-Distribution	\$31.55	\$4,499	\$8,599
Canadian Western Bank	CWB	Banks	Commer Banks Non- US	\$29.42	\$1,254	\$2,617
Canfor Corp	CFP	Forest Products&Paper	Forestry	\$18.47	\$5,199	\$2,336
Canfor Pulp Products	CFX	Forest Products&Paper	Paper&Related Products	\$19.00	\$1,408	\$1,240
CanWel Building Materials	CWX	Retail	Retail-Building Products	\$4.63	\$1,303	\$360
Capital Power	CPX	Electric	Electric-Generation	\$26.90	\$1,168	\$2,756
Cascades	CAS	Forest Products&Paper	Paper&Related Products	\$11.28	\$4,531	\$1,062
CCL Industries	CCL.B	Packaging&Containers	Containers- Metal/Glass	\$50.16	\$5,063	\$8,925
Celestica	CLS	Electronics	Electronic Compo- Misc	\$13.00	\$8,565	\$1,786
Cenovus Energy	CVE	Oil&Gas	Oil Comp-Integrated	\$9.94	\$19,887	\$12,213
Centerra Gold	CG	Mining	Gold Mining	\$5.24	\$1,453	\$1,530
Cervus Equipment	CERV	Retail	Retail-Gardening Prod	\$13.68	\$1,323	\$215
CES Energy Solutions	CEU	Oil&Gas Services	Oil-Field Services	\$3.17	\$1,202	\$849
CGI Group	GIB.A	Computers	Computers-Integrated Sys	\$81.52	\$11,507	\$22,690

Chorus Aviation	CHR	Airlines	Airlines	\$6.29	\$1,449	\$928
CI Financial	CIX	Diversified Finan Serv	Invest Mgmnt/Advis Serv	\$19.47	\$2,302	\$5,092
CIBC	СМ	Banks	Commer Banks Non- US	\$112.25	\$24,255	\$49,659
Cineplex	CGX	Entertainment	Theaters	\$26.06	\$1,613	\$1,650
CN Railway	CNR	Transportation	Transport-Rail	\$109.10	\$13,798	\$79,776
Cogeco	CGO	Media	Cable/Satellite TV	\$59.20	\$2,538	\$969
Cogeco Communications	CCA	Media	Cable/Satellite TV	\$62.22	\$2,424	\$3,085
Colliers International	CIGI	Commercial Services	Divers Oper/Commer Serv	\$81.84	\$3,540	\$3,208
Concordia International	CXR	Biotechnology	Medical- Biomedical/Gene	\$26.45	\$755	\$1,294
Constellation Software	CSU	Software	Enterprise Software/Serv	\$882.80	\$3,868	\$18,708
Corus Entertainment	CJR.B	Media	Multimedia	\$4.75	\$1,647	\$1,007
CP Railway	СР	Transportation	Transport-Rail	\$262.79	\$7,023	\$37,473
Crescent Point Energy	CPG	Oil&Gas	Oil Comp- Explor&Prodtn	\$4.56	\$3,333	\$2,507
Detour Gold	DGC	Mining	Gold Mining	\$10.06	\$1,012	\$1,764
Dollarama	DOL	Retail	Retail-Discount	\$33.84	\$3,373	\$10,980
Dorel Industries	DII.B	Home Furnishings	Home Furnishings	\$19.28	\$3,465	\$626
E-L Financial	ELF	Insurance	Multi-line Insurance	\$813.00	\$1,985	\$3,268
Element Fleet Management	EFN	Commercial Services	Rental Auto/Equipment	\$6.93	\$1,305	\$3,002
Emera	EMA	Electric	Electric-Integrated	\$43.52	\$6,198	\$10,091
Empire	EMP.A	Food	Food-Retail	\$24.69	\$24,402	\$6,710
Enbridge	ENB	Pipelines	Pipelines	\$43.94	\$47,705	\$80,339

Encana	ECA	Oil&Gas	Oil Comp- Explor&Prodtn	\$9.37	\$6,261	\$8,924
Enerflex	EFX	Oil&Gas Services	Oil-Field Services	\$17.33	\$1,686	\$1,539
Enerplus	ERF	Oil&Gas	Oil Comp- Explor&Prodtn	\$12.63	\$1,201	\$3,079
Ensign Energy Services	ESI	Oil&Gas	Oil&Gas Drilling	\$5.53	\$1,080	\$869
Equitable Group	EQB	Diversified Finan Serv	Finance-Mtge Loan/Banker	\$67.26	\$832	\$1,113
Exchange Income	EIF	Airlines	Airlines	\$30.17	\$1,152	\$952
Extendicare	EXE	Healthcare-Services	Phys Therapy/Rehab Cntrs	\$6.86	\$1,113	\$606
Fairfax Financial	FFH	Insurance	Reinsurance	\$604.10	\$25,059	\$17,711
Finning International	FTT	Hand/Machine Tools	Mach Tools&Rel Products	\$26.37	\$6,889	\$4,435
First National Financial	FN	Diversified Finan Serv	Finance-Mtge Loan/Banker	\$28.75	\$1,139	\$1,724
First Quantum Minerals	FM	Mining	Metal-Copper	\$11.51	\$5,034	\$7,935
FirstService	FSV	Real Estate	Real Estate Mgmnt/Servic	\$96.64	\$2,474	\$3,476
Fortis	FTS	Electric	Electric-Integrated	\$45.93	\$8,295	\$19,596
Franco-Nevada	FNV	Mining	Gold Mining	\$91.00	\$891	\$16,959
GDI Integrated	GDI	Pharmaceuticals	Medical-Drugs	\$18.70	\$1,048	\$397
Genworth MI Canada	MIC	Insurance	Financial Guarantee Ins	\$43.53	\$921	\$3,863
George Weston	WN	Food	Food-Misc/Diversified	\$94.32	\$48,260	\$14,528
Gibson Energy	GEI	Pipelines	Pipelines	\$21.66	\$7,392	\$3,129
Gildan Activewear	GIL	Apparel	Apparel Manufacturers	\$41.23	\$3,738	\$8,548
Goldcorp	G	Mining	Gold Mining	\$12.66	\$4,128	\$11,008

Great Canadian Gaming	GC	Entertainment	Gambling (Non-Hotel)	\$49.18	\$1,030	\$3,005
Great-West Lifeco	GWO	Insurance	Life/Health Insurance	\$30.38	\$45,221	\$30,027
Hardwoods Distribution	HDI	Distribution/Wholesale	Distribution/Wholesale	\$12.00	\$1,107	\$258
High Liner Foods	HLF	Food	Fisheries	\$6.43	\$1,417	\$215
Home Capital Group	HCG	Banks	Mortgage Banks	\$17.31	\$816	\$1,389
Hudbay Minerals	НВМ	Mining	Metal-Copper	\$6.28	\$2,035	\$1,641
Hudson's Bay	HBC	Retail	Retail-Major Dept Store	\$8.17	\$13,103	\$1,497
Husky Energy	HSE	Oil&Gas	Oil Comp-Integrated	\$15.93	\$22,165	\$16,012
Hydro One	Н	Electric	Electric-Distribution	\$19.44	\$6,098	\$11,584
IAMGOLD	IMG	Mining	Gold Mining	\$4.19	\$1,495	\$1,955
IGM Financial	IGM	Diversified Finan Serv	Invest Mgmnt/Advis Serv	\$32.89	\$3,112	\$7,921
Imperial Oil	IMO	Oil&Gas	Oil Comp-Integrated	\$39.69	\$33,529	\$31,462
Indigo Books & Music	IDG	Retail	Retail-Bookstore	\$12.00	\$1,070	\$325
Industrial Alliance Insurance	IAG	Insurance	Life/Health Insurance	\$48.38	\$11,005	\$5,305
Intact Financial	IFC	Insurance	Property/Casualty Ins	\$102.53	\$10,394	\$14,271
Inter Pipeline	IPL	Pipelines	Pipelines	\$22.52	\$2,580	\$9,003
Interfor	IFP	Forest Products&Paper	Forestry	\$15.39	\$2,251	\$1,072
Intertape Polymer	ITP	Packaging&Containers	Containers- Paper/Plastic	\$17.02	\$1,330	\$1,001
Just Energy Group	JE	Gas	Gas-Distribution	\$5.24	\$3,760	\$782
Keyera	KEY	Pipelines	Pipelines	\$29.39	\$4,350	\$6,094
Kinross Gold	K	Mining	Gold Mining	\$3.48	\$4,291	\$4,351

Kirkland Lake Gold	KL	Mining	Gold Mining	\$25.16	\$1,124	\$5,280
Lassonde Industries	LAS.A	Beverages	Beverages-Non- alcoholic	\$204.76	\$1,570	\$1,431
Laurentian Bank	LB	Banks	Commer Banks Non- US	\$42.04	\$1,798	\$1,766
Leon's Furniture	LNF	Retail	Retail-Home Furnishings	\$15.42	\$2,236	\$1,178
Linamar Corp	LNR	Auto Parts&Equipment	Auto/Trk Prts&Equip- Orig	\$49.39	\$7,463	\$3,228
Loblaw	L	Food	Food-Retail	\$58.54	\$46,773	\$21,962
Lundin Mining	LUN	Mining	Diversified Minerals	\$5.22	\$2,454	\$3,829
Magellan Aerospace	MAL	Aerospace/Defense	Aerospace/Defense	\$16.52	\$948	\$962
Magna International	MG	Auto Parts&Equipment	Auto/Trk Prts&Equip- Orig	\$65.40	\$54,469	\$21,860
Manulife Financial	MFC	Insurance	Life/Health Insurance	\$21.30	\$44,989	\$42,274
Maple Leaf Foods	MFI	Food	Food-Meat Products	\$28.79	\$3,478	\$3,577
Martinrea International	MRE	Metal Fabricate/Hardware	Metal Processors&Fabrica	\$11.69	\$3,615	\$1,009
Methanex	MX	Chemicals	Chemicals-Specialty	\$74.39	\$5,061	\$5,839
Metro	MRU	Food	Food-Retail	\$42.82	\$14,383	\$10,973
Morguard	MRC	Real Estate	Real Estate Oper/Develop	\$179.07	\$1,134	\$2,049
Mullen Group	MTL	Transportation	Transport-Truck	\$13.18	\$1,224	\$1,382
National Bank	NA	Banks	Commer Banks Non- US	\$59.60	\$10,261	\$20,098
New Gold	NGD	Mining	Gold Mining	\$1.15	\$967	\$666
NFI Group	NFI	Auto Manufacturers	Auto-Med&Heavy Duty Trks	\$37.91	\$3,330	\$2,365
Norbord	OSB	Building Materials	Bldg Prod-Wood	\$37.36	\$3,340	\$3,245

North West Co	NWC	Food	Food-Retail	\$29.64	\$1,939	\$1,443
Northland Power	NPI	Electric	Electric-Generation	\$21.15	\$1,569	\$3,728
Onex	ONEX	Private Equity	Private Equity	\$82.66	\$33,557	\$8,339
Open Text	OTEX	Software	Enterprise Software/Serv	\$43.35	\$3,768	\$11,632
Pan American Silver	PAAS	Mining	Silver Mining	\$17.57	\$1,110	\$2,694
Paramount Resources	POU	Oil&Gas	Oil Comp- Explor&Prodtn	\$7.89	\$939	\$1,034
Parex Resources	PXT	Oil&Gas	Oil Comp- Explor&Prodtn	\$16.56	\$1,037	\$2,574
Parkland Fuel	PKI	Oil&Gas	Oil Refining&Marketing	\$37.29	\$14,343	\$4,960
Pembina Pipeline	PPL	Pipelines	Pipelines	\$44.68	\$7,445	\$22,533
Power	POW	Insurance	Life/Health Insurance	\$26.65	\$49,456	\$12,415
Power Financial	PWF	Insurance	Life/Health Insurance	\$27.86	\$48,209	\$19,895
Precision Drilling	PD	Oil&Gas	Oil&Gas Drilling	\$3.34	\$1,461	\$981
Premium Brands	PBH	Food	Food-Meat Products	\$69.14	\$2,767	\$2,335
Quebecor	QBR.B	Media	Multimedia	\$27.73	\$4,168	\$7,195
Recipe Unlimited	RECP	Retail	Retail-Restaurants	\$25.28	\$1,097	\$1,576
Reitmans Canada	RET.A	Retail	Retail-Apparel/Shoe	\$3.74	\$962	\$238
Restaurant Brands	QSR	Retail	Retail-Restaurants	\$70.01	\$6,904	\$32,916
Richelieu Hardware	RCH	Distribution/Wholesale	Distribution/Wholesale	\$26.10	\$996	\$1,499
Ritchie Bros Auctioneers	RBA	Commercial Services	Auction House/Art Dealer	\$45.60	\$1,316	\$4,954
Rocky Mountain Dealerships	RME	Machinery-Constr&Mining	Machinery- Constr&Mining	\$9.34	\$1,029	\$186
Rogers Communications	RCI.B	Telecommunications	Cellular Telecom	\$69.05	\$14,790	\$35,551

Rogers Sugar	RSI	Food	Sugar	\$5.38	\$786	\$565
Royal Bank	RY	Banks	Commer Banks Non- US	\$93.62	\$55,784	\$134,904
Russel Metals	RUS	Iron/Steel	Steel-Producers	\$24.37	\$3,875	\$1,513
Saputo	SAP	Food	Food-Dairy Products	\$38.71	\$12,454	\$15,042
Secure Energy Services	SES	Oil&Gas	Oil Refining&Marketing	\$8.00	\$2,934	\$1,296
Seven Generations Energy	VII	Oil&Gas	Oil Comp- Explor&Prodtn	\$11.63	\$3,030	\$4,212
Shaw Communications	SJR.B	Media	Cable/Satellite TV	\$24.87	\$5,240	\$12,643
ShawCor	SCL	Oil&Gas Services	Oil Field Mach&Equip	\$20.90	\$1,485	\$1,465
Shopify	SHOP	Internet	Web Hosting/Design	\$179.34	\$1,262	\$19,184
Sierra Wireless	SW	Telecommunications	Wireless Equipment	\$21.10	\$1,029	\$761
SNC-Lavalin	SNC	Engineering&Construction	Building-Heavy Construct	\$46.99	\$10,439	\$8,249
Spin Master	TOY	Toys/Games/Hobbies	Toys	\$42.33	\$2,198	\$4,568
Stantec	STN	Engineering&Construction	Engineering/R&D Services	\$31.00	\$3,485	\$3,525
Stars Group	TSGI	Entertainment	Internet Gambling	\$22.54	\$2,303	\$6,133
Stelco	STLC	Iron/Steel	Steel-Producers	\$20.29	\$2,600	\$1,802
Stella-Jones	SJ	Building Materials	Bldg Prod-Wood	\$39.32	\$2,068	\$2,727
STEP Energy Services	STEP	Oil&Gas Services	Oil-Field Services	\$2.75	\$767	\$183
Stuart Olson	SOX	Engineering&Construction	Building&Construct- Misc	\$5.23	\$1,021	\$145
Sun Life Financial	SLF	Insurance	Life/Health Insurance	\$47.74	\$27,465	\$28,800
Suncor Energy	SU	Oil&Gas	Oil Comp-Integrated	\$42.98	\$38,981	\$68,965
SunOpta	SOY	Food	Food-Misc/Diversified	\$5.79	\$1,634	\$506
Superior Plus	SPB	Retail	Retail-Propane Distrib	\$10.44	\$2,609	\$1,825

Taiga Building Products	TBL	Distribution/Wholesale	Distribution/Wholesale	\$1.20	\$1,477	\$140
TD Bank	TD	Banks	Commer Banks Non- US	\$70.45	\$50,483	\$128,851
Teck Resources	TECK.B	Mining	Diversified Minerals	\$27.24	\$12,524	\$15,674
TELUS	Т	Telecommunications	Telecom Services	\$46.83	\$14,071	\$28,014
TFI International	TFII	Transportation	Transport-Services	\$43.17	\$4,984	\$3,798
Thomson Reuters	TRI	Media	Multimedia	\$63.62	\$9,183	\$35,137
TMX Group	X	Diversified Finan Serv	Finance-Other Services	\$77.88	\$780	\$4,344
Toromont Industries	TIH	Machinery-Diversified	Machinery-General Indust	\$57.58	\$3,361	\$4,690
Total Energy Services	ТОТ	Oil&Gas Services	Oil Field Mach&Equip	\$9.72	\$812	\$447
Tourmaline Oil	TOU	Oil&Gas	Oil Comp- Explor&Prodtn	\$19.61	\$2,024	\$5,335
TransAlta	TA	Electric	Electric-Integrated	\$7.18	\$2,265	\$2,056
Transat AT	TRZ	Airlines	Airlines	\$6.86	\$3,023	\$268
TransCanada	TRP	Pipelines	Pipelines	\$53.81	\$13,392	\$49,156
Transcontinental	TCL.A	Commercial Services	Printing-Commercial	\$20.81	\$2,322	\$1,830
Trican Well Service	TCW	Oil&Gas Services	Oil-Field Services	\$1.32	\$1,013	\$413
Turquoise Hill Resources	TRQ	Mining	Metal-Copper	\$2.39	\$1,439	\$4,809
Uni-Select	UNS	Auto Parts&Equipment	Auto/Trk Prts&Equip- Orig	\$21.76	\$2,317	\$920
Vermilion Energy	VET	Oil&Gas	Oil Comp- Explor&Prodtn	\$32.20	\$1,354	\$4,910
Wajax	WJX	Machinery-Constr&Mining	Machinery- Constr&Mining	\$20.10	\$1,469	\$403

West Fraser Timber	WFT	Forest Products&Paper	Forestry	\$71.11	\$6,220	\$5,089
Western Forest Products	WEF	Forest Products&Paper	Forestry	\$1.89	\$1,195	\$735
WestJet Airlines	WJA	Airlines	Airlines	\$18.60	\$4,658	\$2,119
Wheaton Precious Metals	WPM	Mining	Precious Metals	\$21.04	\$1,114	\$9,342
Whitecap Resources	WCP	Oil&Gas	Oil Comp- Explor&Prodtn	\$5.09	\$1,160	\$2,120
Winpak	WPK	Packaging&Containers	Containers- Paper/Plastic	\$44.76	\$1,180	\$2,909
WSP Global	WSP	Engineering&Construction	Engineering/R&D Services	\$63.97	\$7,819	\$6,661
Yamana Gold	YRI	Mining	Gold Mining	\$2.82	\$2,356	\$2,676

Norm Rothery, CFA, PhD, tweets as @NormanRothery. He may hold some of the securities mentioned in this article. Be sure to read all of the sections of this feature before investing.